

Rachel is a Chartered Retirement Planning Counselor and co-owner of Creekside Capital. With more than 20 years of financial services experience, Rachel has an intricate understanding of wealth management and retirement planning. She understands that each client is unique and that each stage of life calls for a different financial strategy. She creates strong trusting relationships with each client, develops a tailored financial plan that is specific to them, and aligns the plan with the clients' individual goals and values. Rachel's dedication, sincerity, and precision add promise to her service and grant financial confidence for her clients.

A native of Michigan, Rachel earned her Bachelor of Business Administration with a Major in Finance from Belmont University in Nashville, Tennessee. Prior to co-founding Creekside Capital in 2000, Rachel worked for Merrill Lynch in Brentwood, Tennessee and Raymond James in Knoxville, Tennessee.

Rachel is an active member inside and outside of her community. She is a member of the National Association for Women Business Owners and the Treasurer for the Board of Trustees at The Episcopal School of Knoxville. Rachel supports Girls Inc., the Friends of the Knox County Public Library, Knoxville Opera and many other local organizations.

Rachel is an avid reader and enjoys exploring with her family and her two big yellow dogs. Her favorite places include the Maasai Mara National Reserve in Kenya and the Southwest Coast Path in England.

Her favorite book is Factfulness, by Hans Rosling.